

LIST OF CHANGES TO ASSESSMENT DOCUMENTS (Effective April 1, 2004)

Assessment/Service Planning Documents

All of the Assessment/Service Planning Documents' footers will now read "ADHS/DBHS: 4/01/04Version1.2"

ADHS-DBHS Behavioral Health Client Cover Sheet

No changes

ADHS-DBHS Behavioral Health Assessment and Service Plan Checklist

Page 1: Added new Addendum "Problem Gambling Screen" to the list of Addenda

Part A: Behavioral Health and Medical Questionnaire

No changes

Part B: Core Assessment

Presenting Concerns: (Page 5)

Question 1: Eliminated second part of question "Why now?" as intent is covered by initial question – "What are you seeking help for today?"

Question 8: Added "sexual orientation" to list of examples given regarding factors which may relate to preferences about behavioral health services. This addition will bring the assessment into compliance with provider agency accrediting requirements.

Part C: Additional Addenda

Employment (Page 18)

Question 2: In addition to work history, now asks the person to also describe "military history". This addition will bring the assessment into compliance with provider agency accrediting requirements.

Problem Gambling Screen (Page 18)

Added new addendum for identifying persons who may need treatment for problem gambling. The Addendum consists of two questions: Question 1 – Have you ever felt the need to bet more and more money? and Question 2 – Have you ever had to lie to people important to you about how much you gambled?

Includes guidance that if the person responded yes to either question and is not eligible for Title XIX/XXI services the assessor should refer the person to the Arizona Office of Problem Gambling or if available, to a problem gambling program provided by the assessor's agency.

Part D: Behavioral Health Service Plan

Service Plan (Page 25)

Combined Plan Review Date and Target Date for Meeting Objectives so now reads "Review Date (Objective Target Date)" as the intent is that these dates should be the same.

Modified the signature lines as follows:

- Combined person and family/guardian signature line and require that the person/guardian indicates if he/she agree or disagree with the service plan, the type and level of services included. If the person /guardian checks no, then a Notice of Intended Action Form must be given to any person who is Title XIX/XXI eligible or has been determined to have a serious mental illness. This change will bring the service plan into compliance with federal Balance Budget Act regulations.
- Added a specific line for the behavioral health reviewer to sign if the Clinical Liaison is not a behavioral health professional (i.e., a behavioral health technician).

Part E: Annual Behavioral Health Service Update and Review Summary

No changes

Instruction Guide for the Assessment, Service Plan and Annual Update

The Instruction Manual footer will now read "ADHS/DBHS: 4/01/04Version1.1"

Table of Content (Page 2)

Added new Addendum on Problem Gambling Screen and pages for sections were changed to reflect text changes.

Assessment Tool: Assessment and Service Plan Checklist (Page 5)

Paragraph was added to explain what to do with the signature lines for the clinician when the assessment or service plan is completed via telemedicine.

Core Assessment: Presenting Concerns: (Page 14 and Page 16)

Under Specific Questions modified Question 1 and Question 8 to reflect the changes that were made to these questions on the Assessment.

Core Assessment: Clinical Formulation and Diagnoses (Page 33)

Under Axis III – Medical Conditions, corrected misspellings and the omission of two disease categories (i.e., respiratory system and digestive system).

Addenda (Page 37)

Modified text to reflect the addition of a new Addendum on Problem Gambling.

Addendum: Employment (Pages 43-44)

Modified the purpose and Question 2 to include “military history”; reflecting the change that was made on the Assessment. Under Question 2 added additional Possible Probing Questions related to military history.

Addendum: Problem Gambling Screen (Pages 45-46)

Added an additional subsection for the new Program Gambling Screening Addendum. This subsection includes an explanation as to the purpose of the Addendum and an explanation as to the intent of each of the questions as well as possible probing questions for each of the questions.

Behavioral health Service Plan: Service Plan – Completion Instructions (Page 57-58)

Added new paragraph to explain the intent of the “Review Date”.

Broadened the paragraph on “Person/Family Signature” (now reads “Signatures”) so includes an explanation as to:

- What to do with the signature lines when the service plan is completed via telemedicine.
- The need for the person/guardian to indicate whether they agree or disagree with the service plan.
- The requirement for a behavioral health professional reviewer to sign the plan, if the Clinical Liaison is not a behavioral health professional.

Appendix B: Assessment and Service Plan Checklist (Page 63)

Reflects the changes made to the checklist.

Appendix C: Supervisor’s Assessment and Service Plan Review Standard (Pages 64-71)

Need to decide on what changes will make.

Appendix D: Behavioral Health Service Plan (Page 72)

Modified Service Plan example to reflect the changes made to the Service Plan.